ENOVIA SmarTeam – Microsoft Outlook Integration

Challenges
- Lack of native mechanism to save email and attachments from Outlook to SmarTeam
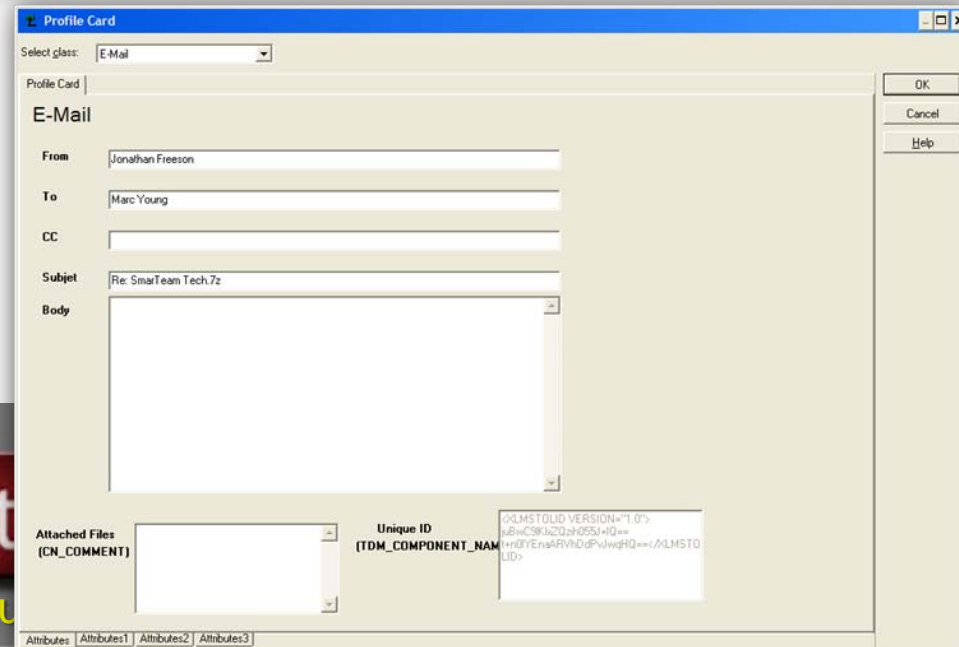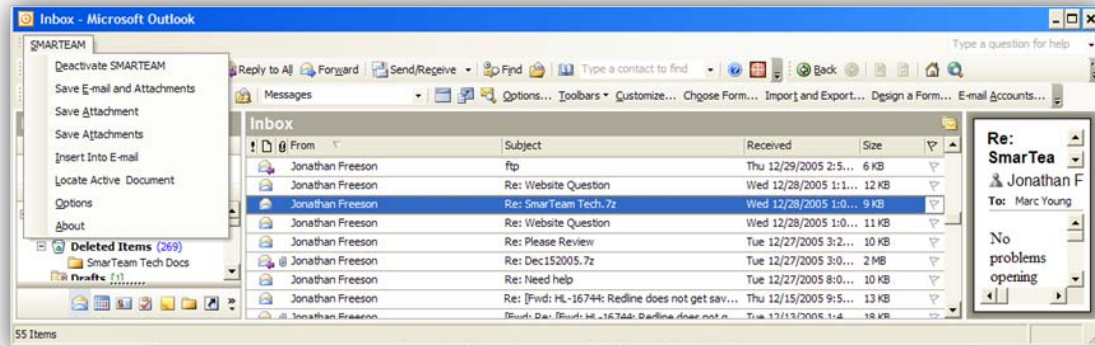- No direct approach for attaching SmarTeam files to Outlook email

Solution
- SmarTeam-Outlook Integration

Features
- Save email and attachments into SmarTeam
  - Outlook email may be mapped to different classes in SmarTeam
  - Email and Outlook properties are mapped to fields in SmarTeam
- Save selected email attachments into SmarTeam
  - May selectively save one or more attachments from an email to SmarTeam
- Attach SmarTeam files to an email
  - User may query for objects in SmarTeam from within Outlook
  - From the query results, one or more files may be attached to an email message
- Save contact information into SmarTeam
  - Extracts and saves contact information from an email into SmarTeam
- Locate active document
  - Determines if a selected email has been saved to SmarTeam
  - A SmarTeam profile card is displayed if the email already existed in SmarTeam
- User configurable options
  - Save incoming attachments as children of email object
  - Automatic email and/or attachment deletion after Save
  - Save attachments as Child or General Links

Benefits
- Native mechanisms to save Outlook email and attachments to SmarTeam
- SmarTeam file as Outlook email attachment
- Tool allows all project- and product-related data (e.g., email correspondence) to be stored and managed in SmarTeam

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Your Challenges | Ou